



Notice to the Shareholders of Annual General Meeting of Shareholders of Coal Energy S.A.

**Current report no. 21/2013
Dated November 12, 2013**

The Board of Directors of Coal Energy S.A. (the "Company") hereby calls the Shareholders of the Company to attend the Annual General Meeting of Shareholders to be held on:

12 December 2013 at 11 a.m. (Central European Time) at the offices of the Company, 46A, avenue J. F. Kennedy, L-1855 Luxembourg, with the agenda provided in the attached convening notice.

The documents relating to the Annual General Meeting are available at the registered office of the Company and on the website of the Company in the section Investor Relations / Meetings of shareholders.

Signatures of individuals authorized to represent the Company:
Elena Belousova

Legal grounds: Art. 56 of the Polish Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organized trading system and on public companies, and Art 3. of the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.